

CATAWBA COUNTY, NORTH CAROLINA
Schedule of General Bonded Indebtedness and Debt Service Requirement
For the Year Ended June 30, 2004

<u>Date of Issue</u>	<u>Purpose</u>	<u>Maturity</u>	<u>Interest</u>	<u>Notes and Bonds Outstanding June 30, 2003</u>	<u>Notes and Bonds Issued 2003-2004</u>
08/01/93	Refunding Series 1993				
	Schools	1997-05	4.50-4.60	\$ 2,128,000	\$ -
	Community College	1997-05	4.50-4.60	532,000	-
06/01/94	School Bonds				
	Series 1994	1997-11	5.70-5.90	600,000	-
06/01/94	Community College Bonds				
	Series 1994	1997-11	5.70-5.90	100,000	-
06/01/95	School Bonds				
	Series 1995	2001-10	5.10	4,975,000	-
05/01/96	Public Improvement Bonds				
	Series 1996				
	Schools	1998-11	5.00-5.10	2,208,000	-
	Community College	1998-11	5.00-5.10	992,000	-
07/01/97	School Bonds				
	Series 1997	2000-13	4.70-4.75	10,050,000	-
06/01/98	School Bonds				
	Series 1998	1998-13	4.30-4.40	7,050,000	-
06/01/99	School Bonds				
	Series 1999	2000-14	4.40-4.70%	12,850,000	-
06/01/00	School Bonds				
	Series 2000	2001-15	5.30-5.40	7,580,000	-
12/01/2002	Refunding Series 2002				
	Schools	2003-14	2.00-4.00	11,180,000	-
	Community College	2003-14	2.00-4.00	2,795,000	-
				<u>\$ 63,040,000</u>	<u>\$ -</u>

Notes and Bonds Retired 2003-2004	Interest Paid 2003-2004	Notes and Bonds Outstanding June 30, 2004	Falling Due Within Next Fiscal Year	
			Principal	Interest
\$ 1,108,000 277,000	\$ 97,888 24,472	\$ 1,020,000 255,000	\$ 1,020,000 255,000	\$ 46,920 11,730
600,000	34,200	-	-	-
100,000	5,700	-	-	-
700,000	253,725	4,275,000	700,000	218,025
276,000 124,000	111,780 50,220	1,932,000 868,000	276,000 124,000	97,980 44,020
950,000	475,950	9,100,000	950,000	431,300
600,000	310,200	6,450,000	600,000	283,800
950,000	593,550	11,900,000	1,000,000	550,800
475,000	405,420	7,105,000	500,000	380,245
800,000 200,000	407,740 101,935	10,380,000 2,595,000	1,356,000 339,000	379,740 94,935
<u>\$ 7,160,000</u>	<u>\$ 2,872,780</u>	<u>\$ 55,880,000</u>	<u>\$ 7,120,000</u>	<u>\$ 2,539,495</u>